

Financial Data

	FY2015	FY2016	FY2017	FY2018 ¹	FY2019	FY2020	FY2021 ²	FY2022	FY2023	FY2024
Results of Operations (Millions of yen)										
Net sales	641,750	616,563	695,574	730,157	667,892	613,889	655,265	494,738	468,237	486,802
Breakdown of net sales by reportable segment ^{*3}										
Chemicals	266,736	258,364	305,432	314,984	286,041	259,380	341,493	—	—	—
Specialty Products	—	—	—	—	—	—	—	62,158	63,750	66,157
Polymers & Chemicals	—	—	—	—	—	—	—	293,388	257,175	287,230
Pharmaceuticals	9,280	10,975	10,213	10,129	—	—	—	—	—	—
Construction Materials	237,343	227,236	238,854	250,250	303,037	282,855	221,476	—	—	—
Machinery	73,435	71,668	90,140	97,264	90,799	78,727	96,987	96,921	96,886	86,876
Energy & Environment	69,066	59,782	71,361	75,853	—	—	—	—	—	—
Others	16,792	12,520	4,797	4,935	4,576	3,117	3,411	73,110	80,491	67,780
Adjustment	(30,902)	(23,982)	(25,223)	(23,258)	(16,561)	(10,190)	(8,102)	(30,839)	(30,065)	(21,241)
Operating profit	41,408	34,960	50,250	44,551	34,033	25,902	44,038	16,210	22,456	18,045
Ordinary profit (loss)	39,620	33,348	50,728	47,853	35,724	23,293	41,549	(8,745)	36,333	22,372
Profit (loss) before income taxes	27,653	32,933	45,000	44,678	30,364	22,433	36,794	(2,652)	35,068	(10,890)
Profit (loss) attributable to owners of parent	19,111	24,185	31,680	32,499	22,976	22,936	24,500	(7,034)	28,981	(4,816)
Financial Position (Millions of yen)										
Total assets	679,783	709,379	742,445	740,286	727,269	769,710	837,954	732,681	789,034	865,669
Current assets	276,925	295,041	316,876	315,699	303,956	331,727	394,689	283,116	295,678	358,377
Non-current assets	402,744	414,226	425,413	424,424	423,145	437,810	443,132	449,416	493,201	507,068
Deferred assets	114	112	156	163	168	173	133	149	155	224
Total liabilities	390,161	398,978	405,584	385,734	372,822	389,075	443,919	351,050	359,679	453,656
Current liabilities	233,256	245,828	253,098	226,063	199,336	200,440	249,174	172,232	198,221	197,719
Non-current liabilities	156,905	153,150	152,486	159,671	173,486	188,635	194,745	178,818	161,458	255,937
Total net assets	289,622	310,401	336,861	354,552	354,447	380,635	394,035	381,631	429,355	412,013
Other										
Net income (loss) per share (Yen) ^{*4}	18.06	22.85	301.65	312.36	227.33	226.79	249.31	(72.54)	298.59	(49.60)
Cash dividends per share (Yen) ^{*4}	5.00	6.00	75.00	80.00	90.00	90.00	95.00	95.00	105.00	110.00
Shareholders' equity per share (Yen) ^{*4}	251.90	270.76	3,002.86	3,261.23	3,287.73	3,549.52	3,813.16	3,726.39	4,210.11	4,067.90
Return on sales (ROS) (%)	6.5	5.7	7.2	6.1	5.1	4.2	6.7	3.3	4.8	3.7
Return on assets (ROA) (%) ^{*5}	6.5	5.5	7.6	6.9	5.2	3.7	5.4	(0.7)	5.1	3.3
Return on equity (ROE) (%) ^{*6}	7.2	8.7	10.5	10.1	6.9	6.6	6.7	(1.9)	7.5	(1.2)
Shares of common stock issued (Thousands) ^{*4,7}	1,058,187	1,058,495	105,017	101,042	101,102	101,144	96,807	97,041	97,073	97,121
Number of consolidated subsidiaries	68	70	70	71	69	66	65	36	36	34

^{*1} We have adopted the "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Accounting Standards Board of Japan Statement No. 28, February 16, 2018) since April 1, 2018. The respective figures from fiscal 2017 onward indicate the amounts after the aforementioned accounting standard has been applied.

^{*2} We have adopted the "Accounting Standard for Revenue Recognition" (Accounting Standards Board of Japan Statement No. 29, March 31, 2020) since fiscal 2021. The respective figures from fiscal 2021 onward indicate the amounts after the aforementioned accounting standard has been applied.

^{*3} From fiscal 2019, the Pharmaceuticals segment was integrated into the Chemicals segment, and the Energy & Environment segment was integrated into the Construction Materials segment, resulting in four segments: Chemicals, Construction Materials, Machinery, and Others. As the cement-related business became an equity-method affiliate since fiscal 2022, our reportable segments were changed to four new segments: Specialty Products, Polymers & Chemicals, Machinery, and Others. The Pharmaceutical business, which was previously included in the Chemicals segment, has been integrated into the Others segment.

^{*4} On October 1, 2017, we conducted a reverse stock split at a ratio of 10 shares of common stock to 1 share.

Net income per share and net assets per share for fiscal 2017 are calculated on the assumption that this reverse stock split was conducted at the beginning of the fiscal year.

^{*5} ROA = (Operating profit + Interest and dividend income + Share of profit of entities accounted for using equity method) / Average total assets

^{*6} ROE = Profit attributable to owners of parent / Average shareholders' equity

^{*7} Shares of common stock issued excluded treasury stock

Non-financial Data

		FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	Unit:
Environment^{*1}								
GHG emissions (Scope 1) ^{*2}	UBE Group	3,710	3,280	4,060	3,400	3,140	2,780	kt-CO ₂ e/y
GHG emissions (Scope 2) ^{*2}		590	510	520	420	370	420	kt-CO ₂ e/y
Energy consumption	UBE Group	22,140	20,920	10,644	7,841	7,486	7,340	Thousands of MWh
Industrial waste	Industrial waste generated	561,591	476,127	522,644	285,780	277,386	218,789	t
	Waste for external final disposal	6,463	6,347	5,895	5,159	4,887	2,946	t
	Industrial waste recycling ratio	69	72	73	75	72	73	%
Water resource withdrawals ^{*3}		212	202	212	370	414	394	Million m ³
Water discharges ^{*3}		163	152	159	345	385	362	Million m ³
Social								
Number of employees	UBE Group	10,890	10,897	9,849	8,028	7,882	7,563	Number of people
Percentage of women in the workforce		—	12.9	14.5	15.0	15.0	16.0	%
Percentage of women in management positions		—	2.6	3.3	4.1	4.6	5.8	%
Percentage of mid-career hires (Career-track employees)	UBE Group in Japan	—	—	31.6	37.3	36.1	51.3	%
Non-Japanese national hires		—	—	3	0	7	5	Number of people
Percentage of annual paid leave taken		—	—	71	74	81	81.3	%
Percentage of male employees taking childcare leave ^{*4}	Parent company	63.2	72.3	75.5	97.2	107.2	90.9	%
New graduate hires		103	127	69	47	71	45	Number of people
Number of newly registered patents ^{*2,5}		354	271	236	177	178	205	Number of cases
Number of patents held ^{*2,5}	UBE Group	4,192	4,026	3,225	2,899	2,789	2,937	Number of cases
Lost work time injury frequency rate ^{*2}		0.19	0.38	0.38	0.60	0.69	0.45	
Governance								
Number of directors		9	9	9	10	10	10	Number of people
Of which, number of outside directors		4	4	4	5	5	5	Number of people
(Percentage of outside directors)	Parent company	44.4	44.4	44.4	50.0	50.0	50.0	%
Of which, number of female directors		0	0	0	1	1	1	Number of people
(Percentage of female directors)		0.0	0.0	0.0	10.0	10.0	10.0	%

*1 Data for FY2024 include figures that are scheduled to receive assurance through third-party verification.

Figures may change as a result of third party verification.

*2 Excluding cement-related business transferred to Mitsubishi UBE Cement Group

*3 Figures for fiscal 2022 and beyond include cooling seawater for private power generation.

*4 The percentage of male employees taking childcare leave is calculated as (b/a), where (a) represents the number of male employees whose children were born during the relevant fiscal year and who were eligible for childcare leave, and (b) represents the number of male employees who newly took childcare leave during that year.

Since (b) also includes male employees whose children were born in a previous fiscal year but who did not take leave until the fiscal year of calculation, the percentage may exceed 100%.

*5 Patents held by UBE and some Group companies